**INTEREST RATES MARKET NOTICE**

**Date: 11 October 2016**

**Subject:** New Financial Instrument Listing

***(LAND & AGRICULTURAL DEV BANK OF SA –“LBK15”)***

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The JSE Limited has granted a listing to **LAND & AGRICULTURAL DEV BANK OF SA** on Interest Rate Market with effect from 12 October 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** LBK15

**Nominal Issued** R 425,000,000.00

**Issue Price** 100%

**Coupon** 10.358% (3 Month JIBAR as at 06 Oct 2016 of 7.358% plus 300 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 October 2021

**Books Close** 2 January, 2 April, 2 July, 2 October

**Interest Payment Date(s)** 12 January, 12 April, 12 July, 12 October

**Last Day to Register** By 17:00 on1 January, 1 April, 1 July, 1 October

**Issue Date** 12 October 2016

**Date Convention** Following

**Interest Commencement Date** 12 October 2016

**First Interest Payment Date** 12 January 2017

**ISIN No.** ZAG000139890

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LBK15%20Pricing%20Supplement%20%2012102016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LBK15%20Pricing%20Supplement%20%2012102016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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